



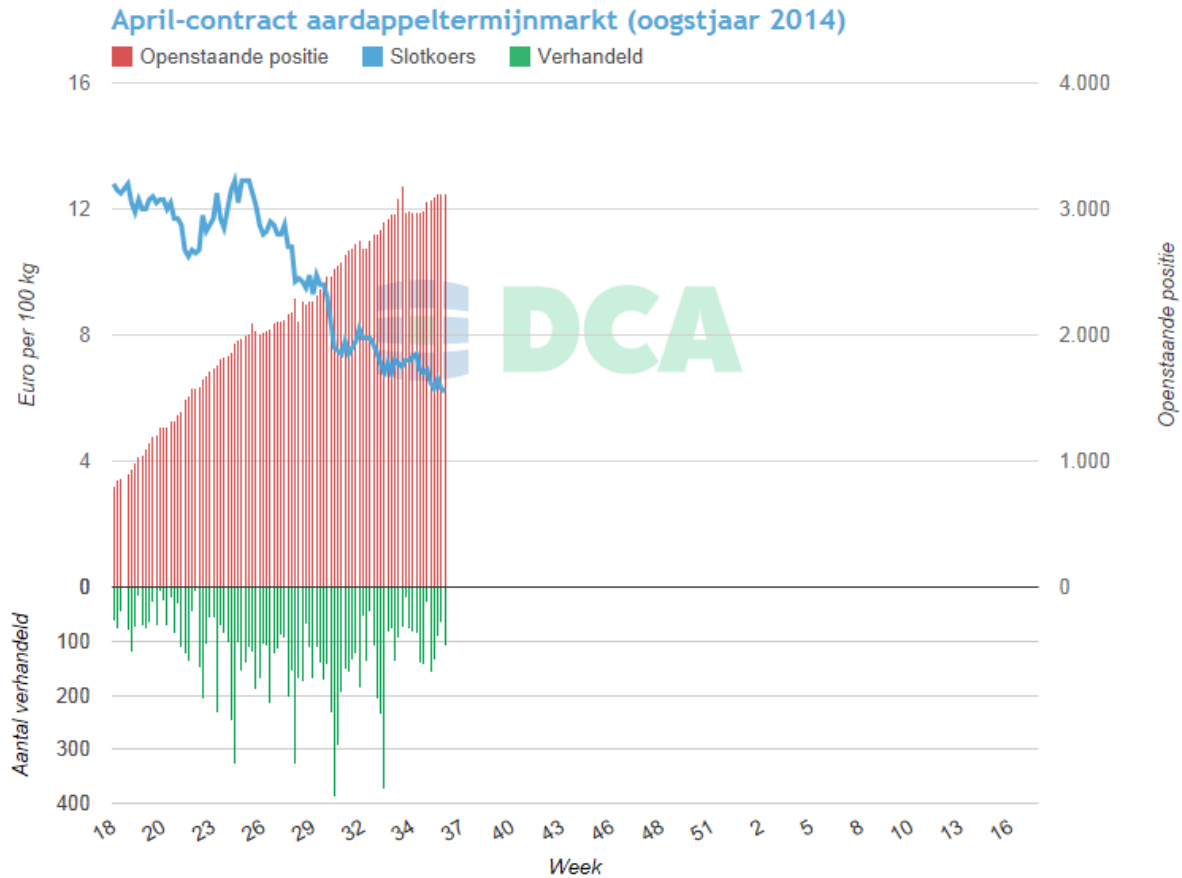
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# Market update 2014

Week 36

September 2014

# Futures price for April 2015



# Harvesting in the Netherlands



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# Harvest 2014

Netherlands:

Sandy Soil:

- Quality is good but sometimes you can find some rotting and green tuber
- The tubers size from Fontane and Miranda are smaller than expected
- There is a big difference in dry matter between the parcels, and even sometimes too low (<360)

Clay soil:

- The farmer starts to harvest
- Good crop in volume and quality
- Size smaller than first expected
- Dry matter is lower than in general



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# Some varieties

Agria, Zeewolde



Innovator, Lelystad



Fontane, Kessel



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# Harvest 2014

## Belgium / France:

- Good crop, above average yield
- Quality is good but sometimes you can find some rotting tubers
- Dry matter is stabilized the last weeks

## Germany:

- Good crop in volume and quality
- Local some quality issues (dry matter)
- More than enough potatoes available

## Uk:

- Some better prices
- More than enough supply in good quality
- Pressure on late blight



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# Quotations of the week

Fry quality	Week 32	Week 33	week 34	Week 35	Week 36
NL – Goes	-	-			
NL – Emmeloord	-	-			
NL – Rotterdam	-	-			
BE – FIWAP/PCA Bintje	-	-	-	20-25	20-25
BE – Belgapom Bintje	-	-	25	25	25
FR – RNM Premiere	12	12	15	15	8
DE – REKA Zorba >40 mm	30-32,5	30	30	30	30
DE – REKA Premiere >40mm	25-30	25	25	25	25
Cash Settlement	-	-	-	-	-

Prices in €/ton



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