



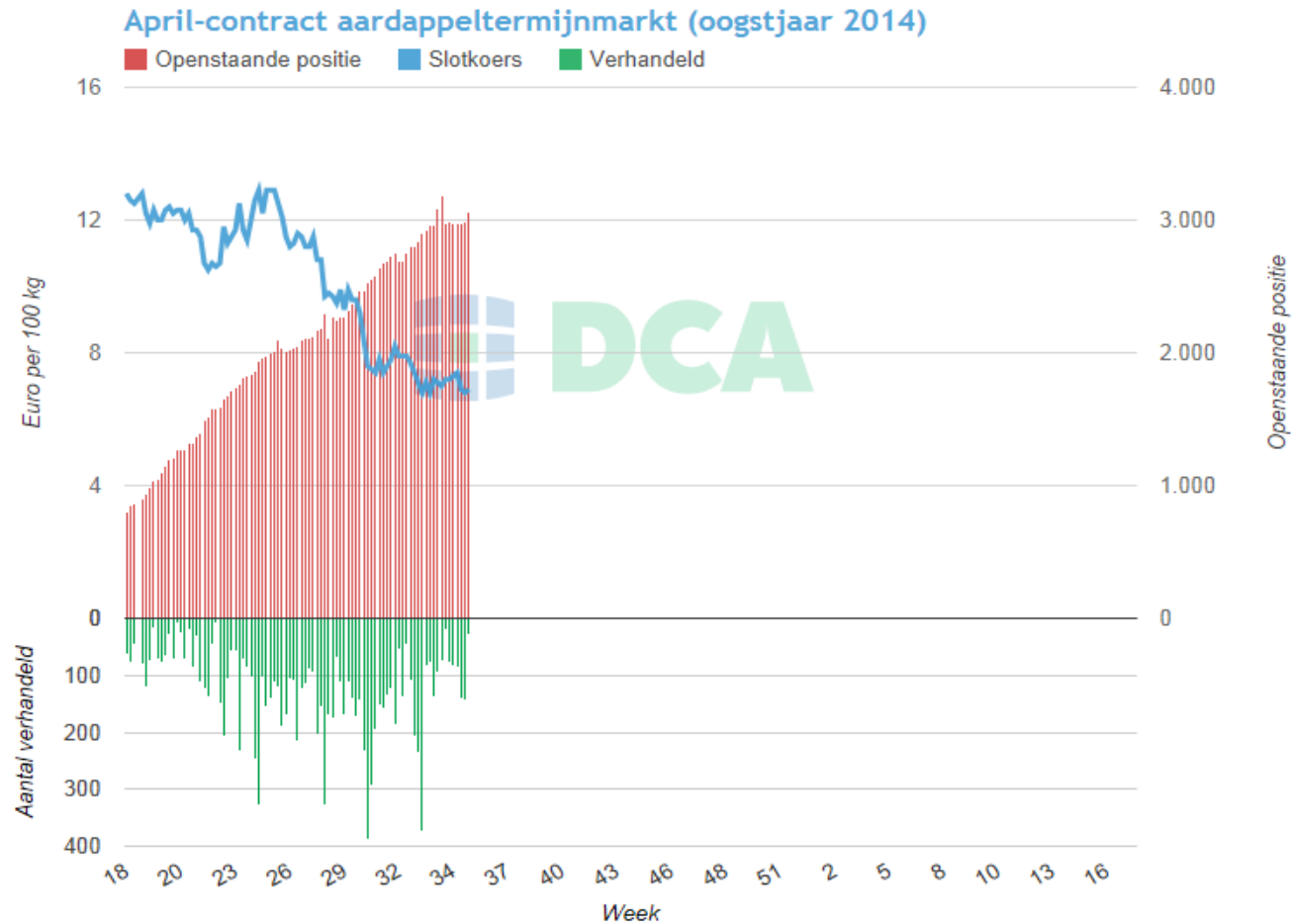
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# Market update 2014

Week 35

Augustus 2014

# Futures price for April 2015



# Inspection of the potatoes



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# Harvest 2014

Netherlands:

General:

There is some doubt about the development of Dry Matter( specific in area with a lot of rainfall )

Sandy Soil:

- Quality is good but sometimes you can find some rotting/green tubers.
- The tubers size (fontane/miranda) is smaller than expected in beginning.
- There is a big difference in dry matter between the parcels
- Hansa is ready in a perfect size. Expecting to start for storage at mid September.

Clay soil:

- The farmer starts to kill leaves
- Good crop in volume and quality / size.
- Last two weeks there was a growth between 5 and 10 ton
- The Dry matter is stable or small increase



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# Leonardo

Two plants



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# Harvest 2014

Belgium / France:

- The farmer starts to kill the leaves of bintje, fontane and challenger
- Good crop, above average yield

Germany:

- Good crop in volume and quality.
- Local some quality issues

Uk

- Good crop, stable prices at low level
- More than enough supply in good quality
- pressure on late blight



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# Quotations of the week

Fry quality	Week 31	Week 32	week 33	Week 34	Week 35
NL – Goes	-	-	-		
NL – Emmeloord	-	-	-		
NL – Rotterdam	-	-	-		
BE – FIWAP/PCA Bintje	-	-	-	-	20-25
BE – Belgapom Bintje	-	-	-	25	25
FR – RNM Premiere	-	12	12	15	15
DE – REKA Zorba >40 mm	30-32,5	30-32,5	30	30	30
DE – REKA Premiere >40mm	25-30	25-30	25	25	25
Cash Settlement	-	-	-	-	

Prices in €/ton



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